



**BY COURIER**

No.B&S/ Shares/ReconShAud/122016

January 16, 2017

The Secretary Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai-400001.	The Asstt. Vice President National Stock Exchange Exchange Plaza, 5th Floor Plot No.C/1, G. Block Bandra Kurla Complex, Bandra(E) Mumbai-400051.
--	---

Sub: Reconciliation of Share Capital Audit Report.


Dear Sir,

SFBI Circular No.D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December 2002, require all Issuer Companies to provide a certified Reconciliation of Share Capital Audit Report from Practicing Company Secretary for every quarter. The Reconciliation of Share Capital Audit Report for the quarter ended **31<sup>st</sup> December, 2016** is enclosed herewith for your information and record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

  
(M.C. Jain)  
ED(F&A) & Secretary

**Encl. As above.**

2. ISIN	INE114A01011
3. Face Value	Rs. Ten Each

4. Name of the Company	<b>STEEL AUTHORITY OF INDIA LIMITED</b>
5. Registered Office Address	<b>Ispat Bhavan, Lodhi Road, New Delhi 110003</b>
6. Correspondence Address	Ispat Bhavan, Lodhi Road, New Delhi 110003
7. Telephone & Fax Nos.	011-24367481(14 lines)
8. E Mail Address	<u>secv.sail@sailex.com</u>

9. Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited & BSE Limited
--	--

	Number of Shares	% of Total Issued Capital
10. Issued Capital	4130525289	100.00
11. Listed Capital ( At Both NSE & BSE )	1032757840	25.00

	Number of Shares	% of Total Issued Capital
12. Held in dematerialized form in CDSL	52517608	1.27
13. Held in dematerialized form in NSDL*	4071464336	98.57
14. Physical	6543345	0.16
15. Total Number of Shares (12 + 13 + 14)	4130525289	100.00

16. Reasons for difference, if any, between ( 10 & 11), ( 10 & 15), ( 11 & 15)	* 3097767449 equity shares have not been listed with stock exchanges being shares held by the Government of India and decided not to be traded.
--	---

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	Number of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges ( Specify names )	Whether intimated to CSDL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges ( specify Names )
No Change	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated ( Yes / No )	Yes
If not, up to dated up to which date	N.A.



19. Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
--	------

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
---	------

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total Number of demat requests	Number of Requests	Number of Shares	Reasons for Delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance Officer of the Company	<b>Shri M.C. Jain, ED(F&amp;A) &amp; Secretary, SAIL, Ispat Bhavan, Lodhi Road, New Delhi -110 003</b> Ph: 011-24300403 Fax: 011 24367015 Mob. 9968605098
--	---

23. Name, Address, Tel. & Fax No., Registration No. of the Secretarial Auditor	Agarwal S. & Associates, Company Secretary-CP 5910 119 & 127, Vardhman Star City Mall, Sector 7, Dwarka, New Delhi-110075 Mobile: 9811549887
--	--

24. Appointment of common agency for share registry work, if yes (Name & address)	MCS Share Transfer Agent Ltd., F-65, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I New Delhi 110020. Tel.No.:41406149/50/51/52, Fax No.:41709881 E-mail: admin@mesregistrars.com
---	--

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)	NIL
---	-----

For Agarwal S. & Associates,  
Company Secretaries,



*(Signature)*

(Sachin Agarwal)  
Partner

C.P. No.5910 FCS 5774

Place: New Delhi  
Date: 13<sup>th</sup> January, 2017